

**OROMAHOE 18R2B2B2 TRUST GRANT APPLICATION FORM**

**1. Applicant**

Being a Shareholder, Administrator, or Trustee of shares in Oromahoe 18R2B2B2 Trust application is made for a .....grant .

Please Print Clearly for Postal Deliver

I .....Also known as.....of

.....  
(Postal Address):

.....(email address) .....(Phone)

declare that I am the above named person and hold..... Shares in Oromahoe Trust in the name

.....(Shareholder name on The Schedule of Owners).

If Administered or Trust shares, I further declare that the majority of other people named as Trustees or Administrators of the above named shares have been informed of and agree to this application.

Shareholder signature.....Dated.....

( MUST be signed by a person whose name is on the Schedule of Owners as Shareholder, Trustee, or Administrator)

Witnessed by

.....(Witness name)

Of.....(Address)

Witness Signature.....Dated...../...../.....

**2. Person to receive the Grant (Recipient)**

.....(First name).....(Last name)

Of.....

(Postal Address Permanent home address preferred)

..... (email address) .....(Ph)

Male / Female Age..... Date of Birth ...../...../..... IRD Number.....

Relationship to Shareholder.....Bank Account.....Bank.....

**OFFICE USE ONLY:** Received ..... Checklist Checked By..... Date..... Entered Yes / No

Completed OK Yes / No Needs..... Dated Requested.....

Amount \$..... Approved Meeting Date..... Date Informed Suzette .....

Previous Grants..... Qualification Studying..... Full Year Yes / No



## Regulations for Grants

1. The Applicant for the grant must be the named Shareholders, Administrator, or a Trustee of the Shares in Oromahoe 18R2B2B2 Trust. The applicants name must be on the current *Oromahoe 18R2B2B2 Schedule of Regulations for Grants*
2. The Applicant for the grant must be the named Shareholders, Administrator, or a Trustee of the Shares in Oromahoe 18R2B2B2 Trust. The applicants name must be on the current *Oromahoe 18R2B2B2 Schedule of Ownership*, copies of which are held at any Maori Land Court Offices or <http://www.maorilandonline.govt.nz/mlol/searchmlis.jsp> and are available free.
  - The signature of the applicant must be that of the listed shareholder, administrator, or a trustee listed on the Schedule. No Grant will be accepted unless the above procedure is correct.
3. Only one grant can be awarded to a recorded shareholder per year. Either an:
  - Over 60 Years of Age.
  - or
  - Educational. Being Tertiary or School; (Secondary or Intermediate/Primary)
4. A recipient of an Under-Graduate Tertiary Grant can only receive three grants, unless they are the shareholder. In other words, after a shareholder's recipient has had three successful grants that shareholder may apply for another recipient but not the person who has had three grants. However, if the shareholder wants to apply for him/herself then he/she may receive as many grants as accepted. Grades must satisfy the Trustees that progress is being made in the course. I.e. At least a pass in half of papers taken. All grants are taxed, and beneficiary should declare to IRD for a refund if required.
5. Grants will be tabled then accepted or rejected at one of the Bi-monthly Trustees meetings. Trustee's decision is final. If further information is required, the applicant has until end of April to supply this information.
6. All information relating to grant on applications should be filled in. By signing the application, the beneficiary allows authorization for the Trust to check with institutions to make sure all details supplied are correct and to hold information supplied for reference purposes. All provisions of the Privacy Act 1993 will apply. It is recipient's responsibility to give the trust current account and contact details and the trust will not investigate incorrect details.
7. Once qualified for an Over Sixty Years of Age Grant this will be paid automatically for rest of the shareholders life, to the bank account supplied in the application form, unless:
  - The shareholder makes application for an education grant. Which if successful would disqualify the shareholder for an Over 60s Grant for that year. If the education grant is unsuccessful then the Over 60s grant will be paid. The next year if no education grant is received then the Over 60s will be reactivated and paid.
  - The shareholder vests their shares. If shares are transferred to a Trust a trustee can make an application for the previous shareholder to receive a grant if the Trust Order allows this.
  - Cousins, Nieces and Nephews cannot be recipients and are to be declined so that person can make application in their own right. Whangai up to the individual shareholder - Trust to put that person forward. (refer 2005 AGM resolution)
8. Closing date for Grant applications are 31 March and grants will be paid in April or May.
9. Special Grants will be paid out of the shares held by the Trustees called Putea shares. These grants are for special projects. To apply for a special grant please put in writing what the grant is for, amount required, and why the Trustees should allow Grant. Someone may be required to attend a meeting to support the application.
10. Trustee's discretion on decisions is final.
11. Education Grants recipients are to report back to the Trust on their progress within 12 months of receiving their grant.

### *Grant Amounts*

Tertiary Grants Large (Over 25 shares)	Maximum	\$ 2,000.00
Tertiary Grants Small (Under 25 shares)	Maximum	\$ 500.00
School Grants Secondary (Any shares)	Maximum	\$ 300.00
School Grants Intermediate & Primary (Any shares)	Maximum	\$ 300.00
Over 60s Large (Over 150 shares)	Maximum	\$ 300.00
Over 60s Medium (Under 150 over 25 shares)	Maximum	\$ 150.00
Over 60s Small (under 25)	Maximum	\$ 50.00

All correspondence to: The Secretary, Oromahoe Trust, PO Box 221 Kerikeri, [administrator@oromahoetrust.co.nz](mailto:administrator@oromahoetrust.co.nz) or <http://oromahoetrust.jimdo.com>